



Our Team specializes in tax-smart strategies and preparation services tailored to you and/or your business. Additionally, we offer time-saving outsourcing services for small businesses that allow you to place more focus on the other important areas of running your business. Our goal is to provide you with the best strategies, services and customer service available in the marketplace.

SERVICES FOR INDIVIDUALS

Tax Preparation

Accurate quality tax preparation to maximize your after-tax income. Our team of tax experts help alleviate the headache and overwhelm of tax season.

Tax Planning

Proactive tax planning to minimize the taxes you owe. Our expertise in tax accounting makes us uniquely positioned to provide tax planning advice and services.

IRS Assistance

Discreet knowledgeable tax help with back taxes, unfiled returns, or other IRS issues. Our team of experts can work to get you on track and in good standing with the IRS.

Terri Brechter, MACC, CPA
Director of Tax

Shannon Versnel, EA
Tax Manager

Debra Petalcu
Bookkeeping Manager

SCHEDULE YOUR 30-MINUTE CONSULTATION TODAY! 281-213-9210

Tax-optimized planning strategies to reduce your business tax liability and expert tax return preparation. Our goal is to help you maximize your ability to plan for your business. We also have timesaving outsource solutions for bookkeeping and payroll. Convenient, secure and precise.

SERVICES FOR BUSINESS

Small Business Bookkeeping

As a small business owner, you have more important things to do than to keep your own books. We take care of that for you, so you can get back to the job of running your business and generating profits.

Payroll

We offer payroll solutions that meet your business's needs and enable you to spend time doing what you do best - growing your company.

QuickBooks Services

QuickBooks is one of the most widely used business accounting software programs. We can assist with your initial setup, answer questions, train you or your employees on how to use it, and give your books a tune-up to make sure everything runs smoothly.

Bank Financing

Requesting a business loan without adequate preparation sends a clear message to the lender: High Risk! It pays to be prepared and organized in your approach for financing.

New Business Formation

Opening your own business is exciting and thrilling... It's everything that comes after the excitement and thrill has worn off that dictates whether a small business will make it or not.

Non-Profit Organizations

The IRS uses very specific revenue and expense classifications to determine if your organization will retain its tax-exempt status.

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Plains Tax Strategies 

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